



# USWCA

## Legacy and Memorial Planning

Thank you for considering the United States Women's Curling Association for the management of your legacy or memorial fund. The mission of the USWCA is to develop, nurture and promote the sport of curling among today's women and all youth. If you have a loved one who has been positively impacted by the USWCA or wishes to help grow the sport of women and youth curling, please consider our organization as a qualified non-profit honoring your loved one.

Establishing a memorial or legacy gift is a meaningful way to leave a lasting tribute or celebrate a special occasion such as a birthday while supporting the work of our mission. Your memorial or legacy gift will be a lasting tribute to your loved one and make a difference to women and youth curlers.

The USWCA puts forth this guidance to assist families and donors with the establishment of legacy gifts. This includes donations, memorials funds, and endowment funds, including restricted, unrestricted, and partially restricted ("directed") gifts. This guidance will also help assure donors that the USWCA will honor their wishes and use their gifts wisely in support of our mission. Also included is approved language that can be used in obituaries or other forums to inform donors of your loved one's request to support the USWCA.

Additional information on donations can be found on our giving page at [www.uswca.org/support-the-uswca](http://www.uswca.org/support-the-uswca).

Questions on legacy funds should be directed to the USWCA Treasurer at [uswca.treasurer@gmail.com](mailto:uswca.treasurer@gmail.com)

If you make a memorial gift to the USWCA through your estate, please use our legal name and federal tax ID.

Legal Name: United States Women's Curling Association

Federal Tax ID Number: 38-0478480

### **SUGGESTED LANGUAGE FOR DONATIONS IN MEMORY OR HONOR OF LOVED ONE**

NAME was an active Member/Officer of the United States Women's Curling Association for many years, an organization dedicated to growing the sport of curling among today's women and youth. In lieu of flowers or gifts, the family requests that donations be sent to the USWCA in honor/memory of NAME. Donations can be made via the organization's website at [www.uswca.org/support-the-uswca](http://www.uswca.org/support-the-uswca).

### **SUGGESTED LANGUAGE FOR DONATIONS TO A LEGACY OR ENDOWMENT FUND IN MEMORY OR HONOR OF LOVED ONE**

NAME was an active Member/Officer of the United States Women's Curling Association for many years, an organization dedicated to growing the sport of curling among today's women and youth. A LEGACY/ENDOWMENT fund is in the process of being established with the USWCA in honor of NAME. In lieu of flowers or gifts, the family requests that donations be sent to the USWCA to help establish this lasting tribute. Donations can be made via the organization's website at [www.uswca.org/support-the-uswca](http://www.uswca.org/support-the-uswca).

# ••• *The following are the guidelines for the Establishment of Legacy Gifts* •••

## **DONATIONS IN HONOR/MEMORY**

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- Less than \$25,000
- Donations are tax deductible
- Funds go into an existing USWCA named fund (Gifts & Grants, Tour Funds, General Fund)
- Recognition at USWCA Board of Directors Meeting, Acknowledgment to donor or appropriate party

## **LEGACY FUNDS**

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- Minimum of \$25,000
- Donations are tax deductible
- New named fund created and fund purpose detailed
- Either a 5 or 10 year duration (see tiers below)
- Fund will continue to accept donations during its duration
- The donor or appropriate party has the option to replenish and renew the fund every 5 or 10 years at the minimum amount
- Must be approved by USWCA per current bylaws
- Funds must be directed to a purpose that fits within USWCA Mission Statement
- Recognition at USWCA Board of Directors Meeting, Inclusion as a named fund on USWCA Donation page, Announcement in USWCA Wrep Sheet, Acknowledgment to donor or appropriate party

### **LEGACY FUND TIERS**

\$25,000 – \$49,999

- 5 years maximum duration
  - After 5 years, the named fund will be reviewed for viability
  - If appropriate, any residual balance will be moved into the Gifts & Grants Fund
  - The donor or appropriate party has option to replenish and renew fund every 5 years at the minimum amount

\$50,000 - \$99,999

- 10 years maximum duration
  - After 10 years, the named fund will be reviewed for viability
  - If appropriate, any residual balance will be moved into the Gifts & Grants Fund
  - The donor or appropriate party has the option to replenish and renew fund every 10 years at the minimum amount

## **ENDOWMENT FUNDS**

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- Minimum of \$100,000
- Donations are tax deductible
- New named fund created and fund purpose detailed
- Fund will continue to accept donations in perpetuity
- Must be approved by USWCA per current bylaws
- Funds must be directed to a purpose that fits within USWCA Mission Statement
- Recognition at USWCA Board of Directors Meeting, Inclusion as a named fund on USWCA Donation page, Legacy Page on USWCA Website, Announcement in USWCA Wrep Sheet, Acknowledgment to donor or appropriate party

Revised August 2024